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Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

Debtors.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Stipulation to Sustain Fourth Omnibus  
Objection to Proofs of Claim Based  
Entirely Upon Investment in the Fiesta  
Oak Valley Loan as to the Stoebling  
Family Trust Proof of Claim**

USACM Liquidating Trust (the "USACM Trust"), by and through its counsel, Lewis and Roca LLP, and the Stoebling Family Trust, by and through David Stoebling, Attorney for the Stoebling Family Trust, ("Stoebling"), file this stipulated motion seeking to settle proof of claim No. 10725-00945 (the "Stoebling claim") against the estate of USA Commercial Mortgage Company ("USACM").

The USACM Trust and Stoebling stipulate:

1. Stoebling filed proof of claim No. 10725-00945 based upon a \$50,000 investment in the Fiesta Oak Valley Loan.

2. The Stoebling claim was initially double counted, and the double counted portion of the claim was disallowed by Order of this Court [DE 7706]. The unresolved claim amount is \$50,000.

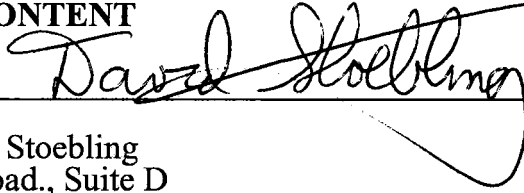
3. On September 15, 2011, the USCAM Trust filed it Fourth Omnibus Objection to Proofs of Claim Based Entirely Upon Investment in the Fiesta Oak Valley Loan [DE 9072] (the "Objection"). The Objection sought to disallow 80% of the Fiesta Oak Valley Claims, including the Stoebling Claim, and allow the remaining 20% of those claims.



LEWIS  
AND  
ROCA  
LLP  
LAWYERS

1 **AGREED, AND APPROVED AS**  
2 **TO FORM AND CONTENT**

3 /s/ **David Stoebling**

A handwritten signature in black ink, appearing to read "David Stoebling", is written over a horizontal line. The signature is fluid and cursive.

4 David Stoebling  
5 Law Office of David Stoebling  
6 3568 East Russell Road., Suite D  
7 Las Vegas, NV 89120  
8 Attorney for the Stoebling Family Trust  
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